INVESTCORP

INVESTCORP HOLDINGS B.S.C. (Closed)

Ordinary General Meeting

of the Shareholders of Investcorp Holdings B.S.C. (Closed)

(the "Company")

To Be Held Virtually at 11 a.m. on Thursday, September 24, 2026

AGENDA

1. To review and approve the minutes of the Company's previous Ordinary General Meeting that was held on September 25, 2025.
2. To discuss and approve the Board of Directors' Report on the Company's activities for the fiscal year ended June 30, 2026.
3. To receive, consider and approve the report of the auditors of the Company, Ernst & Young, for the fiscal year ended June 30, 2026.
4. To review and approve the consolidated financial statements of the Company for the fiscal year ended June 30, 2026.
5. To approve the proposal made by the Board of Directors of the Company for the allocation of the net profits for the fiscal year ended June 30, 2026 as follows:

   Distribution of dividends to holders of the Ordinary Shares (excluding treasury shares) in the aggregate amount of US$ 44,935,984.17 representing a rate of US$ 0.63 per Ordinary Share, which represents 25.2% of the paid-up Ordinary Share capital.

   If approved, dividend payments shall be made by or on October 6, 2026.
6. To review and approve Related Party Transactions, as described in Note 24 to the consolidated financial statements of the Company as of June 30, 2026, and in accordance with Article 189 of the Bahrain Commercial Companies Law.
7. To approve payment of remuneration of the Board of Directors of the Company in the aggregate amount of US$ 1,422,500 for their service during the fiscal year ended June 30, 2026.
8. To discharge the Directors of the Company from any liability arising in connection with their duties during the fiscal year ended June 30, 2026.
9. To re-appoint Ernst & Young as the Company's auditors for the fiscal year ending June 30, 2027 and empower the Board of Directors to fix their remuneration in respect of that fiscal year based upon the recommendation of the Audit and Risk Committee of the Board of Directors.
10. To discuss the report on the Company's compliance with its Corporate Governance Guidelines and the Ministry of Industry and Commerce Corporate Governance Code.
11. To discuss any other matters in accordance with Article 207 of the Commercial Companies Law.

With God's blessings,

Dr. Yousef Hamad Al-Ebraheem
Chairman of the Board of Directors